



# Borrower(s) & Guarantor(s) Application Form

## COMPLETING THIS FORM

This form must be completed by the Borrower(s) and Guarantor(s) and submitted with all required supporting documents to [hello@blackduckcapital.com.au](mailto:hello@blackduckcapital.com.au).

Blackduck Capital and/or its nominees strongly recommend that all Borrower(s) and Guarantor(s) obtain independent legal and financial advice prior to accepting the proposed credit contract.

## LOAN APPLICATION CHECKLIST

### PURPOSE OF APPLICATION

☐ Refinance   ☐ Purchase   ☐ 2nd Mortgage/Caveat   ☐ Equity Release   ☐ Construction/Development

### REQUIRED FOR EVERY APPLICATION:

- ☐ Fully Completed & Signed Borrowers Application Form
- ☐ Current Rates Notice/s for all Properties being used as security for this loan
- ☐ Latest Property Loan Statements (all lenders with an interest in the property)
- ☐ Driver's License/Passport (for all directors and owners/buyers on title)
- ☐ Supporting Documentation of Funds Use (see SECTION D)

### ADDITIONAL REQUIREMENTS (if applicable, now or before settlement)

- ☐ ATO Tax Portals both Personal and Company for all borrowers
- ☐ Copy of Sale Contract (only if property is under a contract of sale)
- ☐ Copy of Other Supporting Documentation, being
- ☐ Copy of Trust Deed and Any Variation   ☐ Land Tax Clearance Certificate

### BROKER:

Broker's Name

Broker Company Name

Email address

Contact Number(s)

*Broker's acknowledgement that required supporting documentation is attached to the completed application.*

Broker's Signature

## Section-A

## BORROWER(S) & GUARANTOR(S)

### APPLICANT 1

Director ID:

☐ Individual   ☐ Joint Applicant   Company Officer Role (If Applicable): ☐ Director   ☐ Secretary

Title:    Name:    Family Name:

Present Home Address:

Suburb:    State:    Post Code:    Income 1:    Income 2:

D/L No & Exp Date:  Home/Work Phone:

Mobile:  Email:

Employer:  Date of Birth:  Occupation:

**APPLICANT 2**

Director ID:

☐ Individual ☐ Joint Applicant Company Officer Role (If Applicable): ☐ Director ☐ Secretary

Title:  Name:  Family Name:

Present Home Address:

Suburb:  State:  Post Code:  Income 1:  Income 2:

D/L No & Exp Date:  Home/Work Phone:

Mobile:  Email:

Employer:  Date of Birth:  Occupation:

Note: For any additional Applicant, please print extra copies of this page.

**Section-B**

**COMPANIES / TRUSTS**

Company Name:

ACN:  ABN:

For the purposes of this Application, are you a trustee? ☐ Yes ☐ No

Enter Trust Name:  Date of Incorporation:

Business Description (i.e Carpentry, Medical, etc.)

Postal Address:  Suburb:  State:  Post Code:

Annual Company Income: \$  Email:

Country:  Phone No:

Names of all Directors & Shareholders:

Registered Office:

Incorporate Date:  Principal Activity:

## Section-C

### ADVISORS DETAILS - SOLICITOR

Contact Name:  Name of the Firm:   
Address:  State:  Post Code:   
Telephone:  Email:

Contact Name:  Name of the Firm:   
Address:  State:  Post Code:   
Telephone:  Email:

### ACCOUNTANT DETAILS

Contact Name:  Name of the Firm:   
Address:  State:  Post Code:   
Telephone:  Email:

Contact Name:  Name of the Firm:   
Address:  State:  Post Code:   
Telephone:  Email:

## Section-D

### DETAIL OF LOAN REQUIRED

Loan Amount Required:  Term (Months):  Required Settlement Date:

Loan Purpose:

Are you aware of any problems with your credit file? ☐ Have you applied for credit with any other Lender? ☐

Loan Repayment Strategy (e.g. refinance, sale of property etc.)

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Loan Requirements:

\* Please tell us here how the loan funds will be used (approximate amounts are acceptable), the description of each item must be specific, and the total dollars must equal the amount being applied for.

1	\$	3	\$
2	\$	4	\$

## Section-E

### SECURITY OF THE LOAN REQUIRED

#### Property 1

Address:

Suburb:  State:  Post Code:

Use of Property: ☐ Owner Occupied ☐ Investment Property  
☐ Being Purchased ☐ Already Owned

Estimated Value or Purchase Price:  Details of loan arrears (if applicable):

Mortgage on Property: ☐ First Mortgage ☐ Second Mortgage Lender:  Amount:

Mortgage on Property: ☐ First Mortgage ☐ Second Mortgage Lender:  Amount:

Name(s) on titles if different to the borrower(s) names:

Tel. (Business):  Tel. (Mobile):

#### Property 2

Address:

Suburb:  State:  Post Code:

Use of Property: ☐ Owner Occupied ☐ Investment Property  
☐ Being Purchased ☐ Already Owned

Estimated Value or Purchase Price:  Details of loan arrears (if applicable):

Mortgage on Property: ☐ First Mortgage ☐ Second Mortgage Lender:  Amount:

Mortgage on Property: ☐ First Mortgage ☐ Second Mortgage Lender:  Amount:

Name(s) on titles if different to the borrower(s) names:

Tel. (Business):  Tel. (Mobile):

### Property 3

Address:

Suburb:  State:  Post Code:

Use of Property: ☐ Owner Occupied ☐ Investment Property  
☐ Being Purchased ☐ Already Owned

Estimated Value or Purchase Price:  Details of loan arrears (if applicable):

Mortgage on Property: ☐ First Mortgage ☐ Second Mortgage Lender:  Amount:

Mortgage on Property: ☐ First Mortgage ☐ Second Mortgage Lender:  Amount:

Name(s) on titles if different to the borrower(s) names:

Tel. (Business):  Tel. (Mobile):

Note: For any additional properties, please print extra copies of this page

## Section-G

### PERSONAL FINANCIAL STATEMENT FOR:

Each applicant, company director or guarantor must complete and sign their own statement at the bottom of the page. Please duplicate this page as required, except for married applicants with jointly owned assets.

#### Applicant Name(s):

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

### ASSETS

### \$ VALUE OF ASSET

Property 1 at:

Property 2 at:		
Property 3 at:		
Property 4 at:		
Property 5 at:		
Property 6 at:		
Superannuation:		
Cash at Bank:		
Other:		
Include Vehicles, Shares, Investments, Goodwill, Furniture, Fittings, Commissions.	<b>Total Assets:</b>	

## LIABILITIES

## \$ VALUE OF LIABILITY

Mortgage Property 1 with:		@		Per Month	
Mortgage Property 2 with:		@		Per Month	
Mortgage Property 3 with:		@		Per Month	
Mortgage Property 4 with:		@		Per Month	
Mortgage Property 5 with:		@		Per Month	
Mortgage Property 6 with:		@		Per Month	
Overdraft with:		@		Per Month	
Other Creditors & Loans:		@		Per Month	
Contingent Liability		@		Per Month	
Other Liabilities		@		Per Month	

I/we declare that the above information is true and correct in every particular and it is upon the basis that I/we make the application

**Total Liabilities:**

Name (Applicant 1) \_\_\_\_\_ (Applicant 2) \_\_\_\_\_

**Surplus Assets:**

Signature x \_\_\_\_\_ x \_\_\_\_\_ Date \_\_\_\_\_

Name (Applicant 3) \_\_\_\_\_ (Applicant 4) \_\_\_\_\_

Signature x \_\_\_\_\_ x \_\_\_\_\_ Date \_\_\_\_\_

## Section-G

### All checkboxes to be ticked Yes or No

	YES	NO
Have you ever been declared bankrupt or insolvent, or entered into any arrangement for the benefit of creditors?	<input type="checkbox"/>	<input type="checkbox"/>
Have you personally, or as an officer of any company, had a court judgment entered against you or defaulted on previous loans?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever been a shareholder or officer of any company in relation to which a manager, receiver or liquidator has been appointed or have there been any court judgments against such a company?	<input type="checkbox"/>	<input type="checkbox"/>
Have you or your spouse ever been listed in default with Equifax?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the director or shareholder of any companies?	<input type="checkbox"/>	<input type="checkbox"/>
I have downloaded, read, understood, and agree to Blackduck Capital's Privacy Policy available at <a href="https://blackduckcapital.com.au/privacypolicy">https://blackduckcapital.com.au/privacypolicy</a> .	<input type="checkbox"/>	<input type="checkbox"/>

## Section-H

### BORROWER(S) & GUARANTOR (S) DECLARATION

By signing this form, I/We declare that:

1.the credit to be provided to the borrower(s) by Blackduck Capital and/or its nominees will be applied wholly or predominantly for:

- ☐ business purposes and/or
- ☐ investment purposes other than investment in residential property.

#### IMPORTANT

You SHOULD NOT sign this declaration unless the loan is wholly or predominantly for business purposes; and/or investment purposes other than investment in residential property

**BY SIGNING THIS DECLARATION, YOU MAY LOSE YOUR PROTECTION UNDER THE NATIONAL CREDIT CODE.**

2. I/We can meet all obligations of the proposed loan, including additional financial commitments and living expenses, without experiencing hardship.
3. I/We acknowledge that Blackduck Capital and/or its nominees will rely on this declaration when considering our application.

4. I/We have reviewed this application form and confirm its accuracy.
5. I/We have carefully evaluated our financial position, income, and expenses.
6. I/We have requested that Blackduck Capital and/or its nominees assess the proposed credit contract without the standard documentation, which is not yet available.
7. I/We consent to Blackduck Capital and/or its nominees contacting our named accountant to verify the details provided.
8. I/We have downloaded, read and understood the Blackduck Capital's Privacy Policy, available at <https://blackduckcapital.com.au/privacypolicy>, and consent to the Blackduck Capital and/or its nominees collection, use, and disclosure of my/our personal and sensitive information as described therein.
9. I/We will notify the Blackduck Capital of any changes to any information in this application form as soon as possible.
10. All information provided is correct, complete, and accurate to the best of my/our knowledge. I/We acknowledge that Blackduck Capital and its nominees will rely on this information in assessing the application.
11. I/We consent to receiving communications related to the application and understand that this consent can be withdrawn at any time by contacting Blackduck Capital.

This declaration has been made before I/We signed, or entered into, a credit relating to this intended transaction.

AND INWE MAKE THIS SOLEMN DECLARATION conscientiously believing the contents to be true.

Signature(s) of Applicant(s), Borrower(s) 1			Signature(s) of Applicant(s), Borrower(s) 1		
Executed by the Borrower in accordance with Section 127 of the Corporations Act 2001 by being signed by the person(s) who is/are authorised to sign for the company:			Executed by the Borrower in accordance with Section 127 of the Corporations Act 2001 by being signed by the person(s) who is/are authorised to sign for the company:		
Name:			Name:		
Position	Director	Director / Guarantor	Position	Director	Director / Guarantor
Date:			Date:		



Signature(s) of Applicant(s), Guarantor(s) 1		Signature(s) of Applicant(s), Guarantor(s) 2	
Signed by Guarantor 1 in the presence of:		Signed by Guarantor 2 in the presence of:	
Name:		Name:	
Witness's Name:		Witness's Name:	
Witness's Signature:		Witness's Signature:	
Date:		Date:	

Signature(s) of Applicant(s), Guarantor(s) 3		Signature(s) of Applicant(s), Guarantor(s) 4	
Signed by Guarantor 3 in the presence of:		Signed by Guarantor 4 in the presence of:	
Name:		Name:	
Witness's Name:		Witness's Name:	
Witness's Signature:		Witness's Signature:	
Date:		Date:	